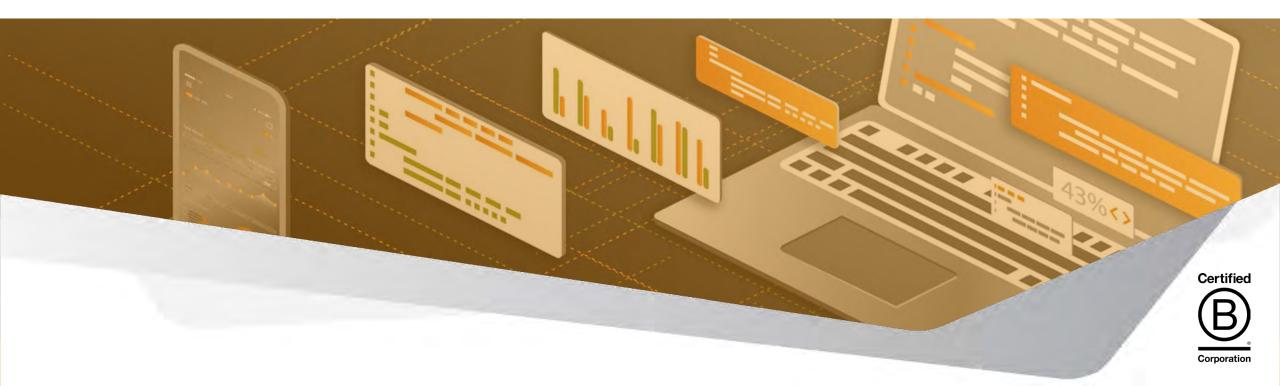armanino

WEBINAR

Mastering Workday: Ask an Expert Series

Session: Data Warehousing and Integrations to Better Enhance Your Planning, Reporting and Analytics

Certified
B
Corporation

WELCOME

Today's Experts

Session

Data Warehousing and Integrations to Better Enhance Your Planning, Reporting and Analytics

- Overview of the different connection options that Adaptive offers

- What type of data should we integrate and how will this impact my plan?

- Common use cases for customers

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Engagement Encouraged!

- **Interactive Q&A Sessions:** Get your specific Workday questions answered live by our experts, ensuring you leave with practical solutions tailored to your needs.

- **Expert Insights and Tips:** Gain exclusive access to professionals who will share valuable insights, tips, and best practices to enhance your Workday experience.

- **Real-World Case Studies:** Learn from real-world use cases that showcase how other organizations are successfully leveraging Workday to solve common challenges and drive business success.

Data Integration

Data Sources Accessible by Adaptive

Direct Connectors (Native Integrations)

- Workday Financials
- Workday HCM
- NetSuite*
- Sage Intacct*
- Salesforce
- Great Plains*

Custom Data Sources

- Text Delimited Files via SFTP
- Restful API
  - D365
  - UKG
- JDBC (On Premise or Cloud Databases)
  - SQL Server

* Deprecation announced

Data

Type of Data Typically Imported in Adaptive

Enterprise Resource Planning (ERP) data

- Accounting and Transactional
- Procurement
- Project Management
- Supply Chain and Vendor

Customer Relationship Management (CRM) data

- Strategic
- Operational
- Customer Engagement

Human Capital Management (HCM) data

- Payroll
- Workforce Management
- Workforce Planning

Other Data

- Metadata (master tables)
  - Dimensions
  - Attributes

Data Warehouse

Adaptive and Data Warehousing

Benefits

- Integrate Data from multiple sources in one single data source connection
- Centralized view enables data organization and consistency
- SQL-like functionality enables you to perform more advanced business rules
- Cost savings in simplifying the number of connections that need to be established with Adaptive
- Reduction in repetitive data
- Common Metadata can be used to upload and create new accounts, levels and dimensions, attributes
- Tasks can be scheduled on a regular basis to upload and refresh the data in Adaptive

Drawbacks

- Data can be stale based on how often it is refreshed
- Maintenance of scrubbing and transforming data can be time consuming and complex
- Lack of flexibility with data structures

Thank you for attending

Additional Questions?

Reach out to us at

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