

WEBINAR

Mastering Workday: Ask an Expert Series

Session: **Advanced Reporting and Analytics**



WELCOME

Today's Experts



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Session

Advanced Reporting and Analytics

Elevate your budgeting and analytics through active dashboards. Explore the predictive analytics engine and its predictive versions, enabling forward-looking insights for strategic decision-making.

We will dive into OfficeConnect Board Reporting, offering a comprehensive overview of its functionalities for streamlined reporting processes.

Engagement Encouraged!



- **Interactive Q&A Sessions:** Get your specific Workday questions answered live by our experts, ensuring you leave with practical solutions tailored to your needs.
- **Expert Insights and Tips:** Gain exclusive access to professionals who will share valuable insights, tips, and best practices to enhance your Workday experience.
- **Real-World Case Studies:** Learn from real-world use cases that showcase how other organizations are successfully leveraging Workday to solve common challenges and drive business success.

Workday Safe Harbor Statement

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Financial Planning & Analysis

Advanced Reporting and Analytics

- Advanced Reporting and Analytics revolutionize FP&A, enhancing financial data management and decision-making.
- AI and ML enable quick, accurate analysis of large data sets in FP&A.
- Tools like Workday Adaptive Planning offer insights, trend prediction, and improved financial projections.
- Cloud platforms like Adaptive and ERP systems streamline processes, enabling real-time data access and better departmental collaboration.



Financial Planning & Analysis

Effective Decision Making



- Scenario modeling in Adaptive Planning helps assess economic factors, market conditions, and business strategies.
- Enables proactive decision-making and better risk management.
- Advanced analytics elevate FP&A from traditional reporting to providing strategic insights.
- Strengthens FP&A's role as a strategic partner, aligning financial and business goals.

Financial Planning & Analysis

Roadmap

- Technological advancements will shape Adaptive Planning's future.
- Predictive analytics will offer deeper insights into customer behavior, trends, and finances.
- Automated forecasting and real-time data will enhance decision-making and proactive planning.
- Adaptive Planning will evolve to drive performance and support strategy formulation.



Financial Planning & Analysis

How Adaptive Planning Can Assist



- Advanced analytics in FP&A utilizes AI and ML for quick and accurate data analysis
- Integration with Cloud-based and On-Prem platforms and ERP systems improve near real-time data access and collaboration
- What-If Scenario modeling help assess the impact of various factors and manage risks
- FP&A professionals can provide strategic insights and actionable recommendations
- Predictive analytics will become more sophisticated, enhancing decision-making
- Ease of Use Reporting tools for quick analysis and for presentation

Thank you for
attending

Additional Questions?

Reach out to us at

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